

## JENNY FLEMING

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Jenny Fleming founded Equistar Wealth Management in 2008, with the goal of providing tailored, fee-only investment advice and solutions. Jenny, who brings 23 years of experience to her clients, began her career as comptroller for her family's business. Following the sale of the business, she was treasurer and vice president for a life insurance company responsible for managing a \$95 million dollar portfolio.

Jenny then joined Austin Asset Management where she engaged in her passion for advising high-net-worth clients on business transitions, federal income tax, trusts, estate issues, retirement planning, stock options and investing. Several years later Fleming founded Equistar Wealth Management.

A Certified Public Accountant with the Personal Financial Specialist designation, she also holds the Certified Financial Planner™ designation.

Active in the community, Fleming is involved with the Women's Fund of Central Texas. She is a member of the American Institute of Certified Public Accounts, Personal Financial Planning Section of the AICPA and Texas Society of Certified Public Accountants.

Fleming and her husband John enjoy entertaining, traveling, sailing and fly-fishing.



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